

MARYLAND COLLEGE INVESTMENT PLAN INVESTMENT EXCHANGE FORM

You may complete your exchange in one of two ways:

- 1) Complete your exchange over the phone by calling toll-free 1-888-4MD-GRAD and selecting option 2, then option 2 again, or
- 2) Complete this form and mail to: **MARYLAND COLLEGE INVESTMENT PLAN**

P.O. BOX 17479, BALTIMORE, MD 21297-1479

Use this form if you are changing Investment Options for the same Account Holder and Beneficiary named below.

1. Account Information

Account Holder's or Custodian's Name

FIRST M.I. LAST

SOCIAL SECURITY NUMBER OR TAX IDENTIFICATION NUMBER OF ACCOUNT HOLDER OR CUSTODIAN

Beneficiary's Name

FIRST M.I. LAST

BENEFICIARY'S SOCIAL SECURITY NUMBER

2. Exchange Information

Please Note:

- If you are requesting an exchange of your entire account balance into a new investment portfolio, any existing Automatic Monthly Contributions (AMC) will be made to the new investment portfolio.
- If you are requesting a "Partial" exchange into a new or existing investment portfolio and are contributing via AMC, please complete Section 3 on the next page.

Exchange From

Account Number

Portfolio Name

Exchange Amount

\$ OR Entire Account Balance

Exchange To

Account Number (if exchanging into an existing account)

Portfolio Name

Exchange Amount

\$ OR Entire Account Balance

Exchange To

Account Number (if exchanging into an existing account)

Portfolio Name

Exchange Amount

\$

